

## PRESS RELEASE

- **Shareholder grouping**

**Rome, February 03 2025** - Olidata S.p.A. (the “**Company**”), a system integrator at the head of a leading group in the IT sector in Italy (the “**Olidata Group**”), with shares listed on the Euronext Milan market organized and managed by Borsa Italiana, announces that, in execution of the resolution passed by the Board of Directors, on January 28, 2025, in exercise of the proxy granted by the Extraordinary Shareholders' Meeting held on December 28, 2024 and registered on January 23, 2025, it will proceed on February 10, 2025 to regroup no. 192,859,584 existing Olidata ordinary shares (ISIN code ordinary shares IT0001350625, without the indication of par value, coupon 4) into 19,285,958 newly issued Olidata ordinary shares (ISIN code ordinary shares IT0005634610, without the indication of par value, coupon 1), having the same characteristics as the issued ordinary shares, in the ratio of 1 new ordinary share for every 10 existing ordinary shares (the “**Regrouping**”). In order to allow for the overall balancing of the Regrouping transaction, shareholder Cristiano Rufini confirmed his willingness to proceed with the cancellation of 4 ordinary shares owned by him.

It should be noted that February 7, 2025 will therefore be the last trading day of the stock prior to the Regrouping.

Upon completion of the Regrouping, the nominal share capital will remain unchanged and thus equal to 19,504,860 euros

The Regrouping transactions will be carried out by Monte Titoli S.p.A. (legal name of Euronext Securities Milan) from the balances of the accounting day of February 11, 2025 (so-called record date) through the depository intermediaries. The fractions resulting from this activity will be transferred on its own initiative by Monte Titoli S.p.A. to Intermonte SIM S.p.A., to which Olidata has entrusted this activity.

In order to facilitate the Regrouping operations and the management of any remnants that may emerge from them after the depository intermediaries have carried out in-house the settlement activities for their clients, Olidata has instructed Intermonte SIM S.p.A. to make itself counterparty

### **OLIDATA SpA**

Via Giulio Vincenzo Bona, 120

00156 Roma (RM) - Tel 06.94320183 [olidata@legalmail.it](mailto:olidata@legalmail.it) - [info@olidata.com](mailto:info@olidata.com)

P.IVA 01785490408 - Capitale sociale € 19.504.860,00 Int. Versato

from February 12, 2025 to February 14, 2025, upon request of the intermediary depositaries concerned for the purchase or sale of the fractions of the new pooled shares missing or exceeding the minimum number necessary for shareholders to hold a whole number of shares, limited to the availability of the transferred fractions referred to in the paragraph preceding.

These fractions will be settled, without charge of expenses, stamp duty or commissions, on the basis of the official price of Olidata ordinary shares on February 7, 2025 (i.e., the last trading day of the stock prior to the Regrouping); this price will be communicated to Monte Titoli S.p.A. and the depository intermediaries by the issuer in a notice by the ex-dividend date (February 10, 2025).

Intermonte SIM S.p.A. will also make itself available, at the request of the depository intermediaries, so that, in accordance with the instructions that will be given through Monte Titoli S.p.A., holders of fewer than 10 existing shares who request it are guaranteed to receive 1 new share, against payment of the relevant countervalue as determined above.

This press release is available on the company's website [www.olidata.com](http://www.olidata.com) and at the authorized storage mechanism 1Info, at [www.1info](http://www.1info).

\*\*\*\*

### **Contacts**

Investor Relations Olidata S.p.A.

Angelo Trementozzi

@: [investor.relations@olidata.com](mailto:investor.relations@olidata.com)

### **OLIDATA SpA**

Via Giulio Vincenzo Bona, 120

00156 Roma (RM) - Tel 06.94320183 [olidata@legalmail.it](mailto:olidata@legalmail.it) - [info@olidata.com](mailto:info@olidata.com)

P.IVA 01785490408 - Capitale sociale € 19.504.860,00 Int. Versato