

PRESS RELEASE

Supplement to the Market Disclosure pursuant to Article 114, c. 5, Legislative Decree No. 58/98 ("TUF"). Reporting period: October 31, 2024

Rome, 31 December 2024 – Olidata S.p.A., in compliance with the request of Consob pursuant to Article 114 paragraph 5 of Legislative Decree No. 58/98 sent to the Company on April 22, 2010, following the press release published on December 5, 2024, discloses the supplementary information referring to October 31, 2024.

Information regarding recent events affecting the Society

Regarding recent events affecting the Company, please refer to the press release published on Oct. 31, 2024 (Disclosure to the market pursuant to Article 114 paragraph 5 of Legislative Decree No. 58/98 - September 2024 reporting period), where an extensive description is provided of the events that took place during the month covered by this disclosure.

It should also be noted that on 1.8.2024 the merger between Olidata S.p.A. and Sferanet S.r.l. took effect; therefore, after that date, the balance sheet situation of Olidata S.p.A. underwent a change related to the confusion of the assets of the two entities being integrated. At the consolidated level, on the other hand, since this was a merger between a parent company and a subsidiary, no significant change occurred except at the level of Shareholders' Equity, in which almost all of the part referring to Minority Interest Shareholders' Equity disappeared.

(a) Net financial debt of Olidata S.p.A. and Olidata Group showing short-term financial components separately from medium- to long-term financial components

The net financial position as of October 31, 2024 of Olidata S.p.A. and Olidata Group, with separate disclosure of assets and liabilities, short-, medium- and long-term components, is shown in the following tables.

OLIDATA SpA

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P.IVA 01785490408 - Capitale sociale € 21.992.664,00 Int. Versato

Olidata S.p.A.

As of October 31, 2024, the Company's net financial debt shows an increase of €4,572 thousand compared to December 31, 2023, and shows an increase of €3,451 thousand compared to June 30, 2024. The increase is mainly related to the merger with Sferanet S.r.l., which saw the transfer of Sferanet S.r.l.'s medium-term debt to Olidata S.p.A.

Valori in euro/000	31/12/2023	30/06/2024	31/10/2024
Disponibilità liquide	(1.221)	(112)	(2.335)
Mezzi equivalenti a disponibilità liquide	-	-	-
Altre attività finanziarie correnti	-	-	(215)
Liquidità (A + B + C)	(1.221)	(112)	(2.550)
Debito finanziario corrente	1.818	1.836	816
Parte corrente del debito finanziario non corrente	-	-	2.408
Indebitamento finanziario corrente (E + F)	1.818	1.836	3.224
Indebitamento finanziario corrente netto (G - D)	597	1.724	674
Debito finanziario non corrente	29	24	4.525
Strumenti di debito	-	-	-
Debiti commerciali e altri debiti non correnti	-	-	-
Indebitamento finanziario non corrente (I + J + K)	29	24	4.525
Indebitamento finanziario netto come da orientamento ESMA (E=C+D)	626	1.748	5.199

Olidata Group

As of October 31, 2024, the Group's net financial debt showed an increase of 3,265 thousand euros compared to December 31, 2023, and an increase of 11,893 thousand euros compared to June 30, 2024.

Valori in euro/000	31/12/2023	30/06/2024	31/10/2024
Disponibilità liquide	(10.830)	(17.430)	(3.499)
Mezzi equivalenti a disponibilità liquide	-	-	-
Altre attività finanziarie correnti	(1.658)	(1.647)	(215)
Liquidità (A + B + C)	(12.488)	(19.077)	(3.714)
Debito finanziario corrente	10.216	6.060	841
Parte corrente del debito finanziario non corrente	-	-	2.475
Indebitamento finanziario corrente (E + F)	10.216	6.060	3.316
Indebitamento finanziario corrente netto (G - D)	(2.272)	(13.017)	(399)
Debito finanziario non corrente	3.201	5.318	4.593
Strumenti di debito	-	-	-
Debiti commerciali e altri debiti non correnti	-	-	-
Indebitamento finanziario non corrente (I + J + K)	3.201	5.318	4.593
Indebitamento finanziario netto come da orientamento ESMA (E=C+D)	929	(7.699)	4.194

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(b) Transactions with related parties of Olidata S.p.A. and Olidata Group.

In the month covered by this communication, there were no significant transactions with related parties. Therefore, as of October 31, 2024, there are no significant changes from what was previously disclosed and what was reported in this regard in the last approved financial report, to which reference should be made.

On the other hand, it should be noted that on 11.12.2024, the Company's Board of Directors approved an update of the procedure regarding the regulation of related party relations; the new text, which contains fewer changes than the previous version, is available to the public at the company's registered office, on Olidata's website (at www.olidata.it - Investor Relations Section - Governance - Regulations and Procedures), and at the authorized storage mechanism "1info" at www.1info.it.

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www.olidata.com sezione Investor Relations