

OLIDATA S.p.A.

Registered Office: Rome (RM) - Via Giulio Vincenzo Bona n. 120

Share Capital 21,992,664.00 Int. Paid-up.

Tax Code, VAT No. 01785490408

Rome Company Register No. RM-1678694

EXTRACT

NOTICE OF ORDINARY AND EXTRAORDINARY GENERAL MEETING

Shareholders are hereby convened at the Company Headquarters in Rome, Via Giulio Vincenzo Bona, on 28 December 2024 at 11:00 a.m. in Ordinary and Extraordinary General Meeting, in a single call, to discuss and resolve on the following.

AGENDA

Ordinary part

1. *Authorisation for the purchase and disposal of treasury shares. Related and consequent resolutions*
2. *Appointment of a director to replace a director no longer in office. Inherent and consequent resolutions.*

Extraordinary part

1. *Re-grouping of ordinary shares in the ratio of 1 new ordinary share with no par value expressed for every 10 old ordinary shares with no par value expressed after cancellation of ordinary shares in the minimum number necessary to balance the numbers without reducing the capital. Related and consequent resolutions.*
2. *Amendments to Articles 6, 7, 8, 11 and 17 of the Articles of Association. Related and consequent resolutions.*
3. *Transaction for the elimination of prior losses through a voluntary nominal reduction of the share capital from Euro 21,992,664 to Euro 19,504,860. Related and consequent resolutions.*
4. *Voluntary reduction of the share capital pursuant to Article 2445 of the Italian Civil Code from Euro 19,504,860 to Euro 10,000,000, for a total amount of Euro 9,504,860, to be allocated to the merger reserve, to the legal reserve up to one-fifth of the share capital and, for the remainder, to the available reserve of shareholders' equity. Related and/or consequent resolutions.*

With reference to items 3 and 4 on the extraordinary part of the agenda, it should be noted that the proposals to reduce the share capital: (i) from € 21,992,664 to € 19,504,860 and (ii) from € 19,504,860 to € 10,000,000, are functional to an overall operation of rationalisation of the Company's capital structure, allowing for greater flexibility to the net equity structure, through the creation of available and distributable funds, also in order to meet the expectations of the capital market, as well as to evaluate the implementation of programmes for the distribution of dividends and the purchase of treasury shares.

Through the transaction in question, the Company will in fact be able to dispose - thanks to a better and more efficient asset structure - of additional available items to be used, if necessary, for the execution of plans to purchase treasury shares or other transactions, in the time and manner that will be eventually resolved by the competent corporate bodies in compliance with current regulations. On the other hand, the greater flexibility of the equity structure would facilitate, in the years to come, a potentially stable dividend distribution policy, also considering the Group's income structure and therefore the possibility that only part of the consolidated profit will translate into a profit for the Company.

The voluntary reduction of the share capital under item 3 on the agenda, for a total amount of €2,487,804, will be implemented (effective as of the registration of the relevant resolution in the Company Register) by allocating this amount in full to cover past losses. The voluntary reduction of the share capital referred to in item 4 on the agenda, for a total amount of €9,504,860, will be implemented pursuant to and in accordance with Article 2445 of the Italian Civil Code, by allocating €2,000,000 to the legal reserve and €3,258,687 to the available reserve in shareholders' equity. The transactions under items 3 and 4 on the agenda do not provide for a reduction in the number of outstanding shares. All useful information on the aforesaid items (including detailed accounting and balance sheet data) and the report of the administrative body will be made available on the Company's website within the time and in the manner provided for by the regulations in force.

For information on the Company's share capital, the entitlement to attend and - and exercise voting rights at the Shareholders' Meeting, the right to supplement the agenda and submit new resolution proposals, and the right to ask questions before the Shareholders' Meeting, please refer to the full text of the notice of call published on the Company's website at www.olidata.com (Investor Relations, Governance - Shareholders' Meetings section) and at the authorised storage mechanism 1info, at www.1info.it. In this regard, it should be noted that, in consideration of the provisions of Article 106 of Decree-Law No. 18/2020, converted with amendments by Law No. 27/2020, as subsequently amended and extended -, participation in the Shareholders' Meeting may take place exclusively through the Company's designated representative pursuant to Article 135-undecies of Legislative Decree No. 58/1998, Computershare S.p.A, to which proxies and/or sub-delegations may also be conferred pursuant to Article 135-novies of Legislative Decree No. 58/1998, as an exception to Article 135-undecies, paragraph 4, of the same decree. The complete documentation relating to the Shareholders' Meeting, including the illustrative reports and the resolution proposals on the items on the agenda, will be made available to the public within the terms and in the manner provided for by the regulations in force, and Shareholders and those with voting rights may obtain a copy thereof. Such documentation will be available at the Company's registered office, on its website at www.olidata.com (Investor Relations, Governance - Shareholders' Meetings section) and at the authorised storage mechanism 1info, at www.1info.it.

Rome, 27 November 2024

The Chairman of the Board of Directors

Piercarlo Valtorta