

Rome, 31 October 2024

## PRESS RELEASE

### **Market disclosure pursuant to Article 114 paragraph 5 of Legislative Decree No. 58/98. (reference period September 2024)**

In compliance with the request of CONSOB pursuant to Article 114, paragraph 5 of Legislative Decree No. 58/98 sent to Olidata S.p.A. (hereinafter, also the 'Company') on 22 April 2010, and relating to the monthly publication of relevant information on the Company's economic and financial situation, the following is reported.

#### ***Information on recent events affecting the Company***

- On 25 September 2024, Olidata's Board of Directors approved the Half-Yearly Financial Report as at 30 June 2024 and its annexes, including the management report. At the same meeting, the Board of Directors approved an update of the procedures relating to Internal Dealing, Related Party Transactions and Insider Management.
- The Company, as better specified in the press releases issued on 15 and 16 October, announced that the Public Prosecutor's Office at the Court of Rome is currently conducting an investigation into offences against the Public Administration for alleged corruption and obstructing the freedom of bidders in connection with various IT and telecommunications tenders/tender procedures issued by SOGEI S.p.A., the Ministry of the Interior - Department of Public Security, the Ministry of Defence and the Defence General Staff.
- In this context, on 15 October this year, the A.G. executed a Decree of local and house searches and seizures against certain Public Officials and certain companies. In particular, the A.G. ordered the search of the headquarters of the Company, which, together with other business entities, was subject to investigation for the purposes of the administrative liability of entities pursuant to Legislative Decree no. 231/2001 (Articles 5(1)(a), 6 and 25(2) of Legislative Decree no. 231 of 8 June 2001). It should be noted that, as far as the undersigned company is aware, no other company representatives of the Olidata Group or other companies belonging to the latter are under investigation other than its former Chairman, Mr. Cristiano Rufini. Neither Mr. Rufini nor Olidata/Sferanet are subject to any precautionary measures, either personal or real, let alone of a prohibitory nature.
- On 16 October 2024, having taken note of the Decree, Olidata's Board of Directors resolved to immediately initiate an internal audit procedure not only of the tenders/procedures mentioned in the Decree, but of all the existing and/or previously awarded contracts in the last two years and tendered by SOGEI S.p.A., the Ministry of the Interior.
- Department of Public Security, the Ministry of Defence and the Defence General Staff. On this occasion, the Board delegated to the independent director Prof. Valtorta the supervision of the process, having gained experience of

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the Group's dynamics as the previous single-member SB of Sferanet S.r.l. (which, prior to the merger, was the Group's main operating company). As of the date of this press release, the checks have already been started through direct questioning of the Group's internal structures in some way connected to the tender procedures (in particular the Tenders Office, Purchasing Offices and Administration Office) and are expected to be completed by 4 November.

- Also on 16 October 2024, Olidata's Board of Directors, at the indication also of the Board of Statutory Auditors, resolved to request the SB to immediately start an audit on the controls pursuant to Legislative Decree No. 231/01, urging the start of the process that was already underway. At the same time, however, considering the urgency and relevance of the situation, the Chief Executive Officer took steps to identify another professional specialised in the subject capable of providing direct support to the Board of Directors without delay, who was instructed to initiate an internal audit on the 231 safeguards without delay. The process has already been initiated and is currently taking place.
- On 18 October 2024, Mr. Rufini tendered his irrevocable resignation with immediate effect from his position as director and Chairman of Olidata and, on the same date, tendered a similar resignation from any office held in the other companies of the Olidata Group. As of 18 October 2024, therefore, Cristiano Rufini no longer holds any office, nor any management responsibility, within the Olidata Group. On 18 October 2024, the Board of Directors appointed independent director Prof. Piercarlo Valtorta as Chairman.
- Following press reports of 14/15 October 2024, the ISO 37001:2016 (Anti-Bribery) Certification Body requested an additional surveillance audit, held on 22 October 2024, which confirmed the certification in Olidata.
- On 28 October 2024, the Board of Directors appointed Prof. Avv. Pieremilio Sammarco as a new (independent) director by co-optation, pursuant to Article 2386 of the Italian Civil Code.

#### ***Holdings in other companies***

As at 30 September 2024, the Company held the following interests in other companies:

- o Sferanet Dubai DWC LLC (100%)
- o Le Fonti Group S.r.l. (40%)
- o Divergento S.r.l. (51%)
- o Biancone Automobili S.r.l. (60%)
- o Sfera Defence S.r.l. (100%)
- o I.Con S.r.l. (100%)
- o I.Con Real Estate S.r.l. (100%)
- a 70% stake in the share capital of Olidata Energy S.r.l.
- other minor non-strategic shareholdings or in liquidation.

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### ***Current account liquidity situation***

The change in the last reporting period (31 August 2024 - 30 September 2024) is shown below.

	<b>31.09.2024</b>	<b>31.08.2024</b>	<b>Variaz.</b>
Liquidity	<b>4.045.937,22 €</b>	<b>217.031,92 €</b>	<b>(+ 3.828.905,30 €)</b>

The NFP as at 30.06.2024 was 7,697 thousand

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