

Rome, 4 September 2024

PRESS RELEASE

**Market disclosure pursuant to Article 114 paragraph 5 of Legislative Decree No. 58/98.
(reference period July 2024)**

In compliance with the request of CONSOB pursuant to Article 114, paragraph 5 of Legislative Decree no. 58/98 sent to Olidata S.p.A. (hereinafter also the 'Company') on 22 April 2010, and relating to the monthly publication of relevant information on the Company's economic and financial situation, the following is hereby stated.

It should be noted that on 5 July 2024 the Company received the resignation of the director Antonella Madeo with immediate effect (see press release published on the same date).

It is also recalled that:

- On 11 July 2024, by means of a writ of summons, the former Board of Directors and its members Andrea Peruzzy, Valentina Milani and Carlo De Simone challenged the resolutions of Olidata's Board of Statutory Auditors adopted on 6 and 7 June 2024, by which the convening of the ordinary shareholders' meeting of the Company on 22 July 2024 was approved, pursuant to Art. 2406, second paragraph, of the Italian Civil Code and Article 151, second paragraph, of Legislative Decree No. 58/98 (the 'TUF'), to deliberate, inter alia, on the revocation of the Company's directors, so that their invalidity and/or ineffectiveness would be declared as voidable.

At the same time, Olidata's former Board of Directors filed an appeal pursuant to Article 78 of the Italian Code of Criminal Procedure for the appointment of a special receiver for Olidata, as well as an appeal pursuant to Articles 2377 and 2378 of the Italian Civil Code to obtain, as a precautionary measure, the suspension of the effects of the contested resolutions; the appeals were registered in the sub proceedings under case numbers R.G. 29354/2024-1 and R.G. 29354/2024;

- On 18 July 2024, an appeal pursuant to Article 700 c.p.c. filed with the Court of Rome, No. R.G. 29274/2024, was served on behalf of the former Board of Directors of Olidata S.p.A. as well as individually of the directors Peruzzy, De Simone and Milani against the shareholders Cristiano Rufini and Le Fonti Capital Partners, as well as against Olidata itself;

- On 22 July 2024, the Court of Rome rejected the appeal pursuant to Article 700 of the Italian Code of Criminal Procedure, sentencing the plaintiffs to pay the court costs;

- On 22 July 2024, the Shareholders' Meeting was held, at which the former Board of Directors was revoked and a new Board of Directors was appointed, which is still in office today. The new Board of Directors of the Company is composed as follows:

- Cristiano Rufini Executive Chairman

OLIDATA SpA

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- Claudia Quadrino Chief Executive Officer

- PierCarlo Valtorta Independent Director

- Elio Casalino Independent Director

- Cristina Rufini Employee Director

- On 24 July 2024, the members of the former Board of Directors, in the persons of Andrea Peruzzy, Valentina Milani and Carlo De Simone communicated that they renounced the acts of the proceedings under case no. G.R. 29354/2024, as well as consequently the acts of the sub proceedings under case no. G.R. 29354/2024-1 and G.R. 29354/2024-2, against the Board of Statutory Auditors of Olidata S.p.A, in the person of its Chairman and Statutory Auditors, as well as against Olidata itself, with full set-off of costs;

- On 26 July 2024, before the notary public Alessandro Di Zillo, the deed of merger by incorporation of the company Sferanet S.r.l. into Olidata S.p.A. was signed, effective as of 1 August 2024.

As at 31 July 2024, the Company held the following interests in other companies:

- a 51% stake in the share capital of Sferanet S.r.l., which in turn holds the following shareholdings
 - o Sferanet Dubai DWC LLC (100%)
 - o Le Fonti Group S.r.l. (40%)
 - o Divergento [S.r.l.] (51%)
 - o Biancone Automobili [S.r.l.] (60%)
 - o Sfera Defence [S.r.l.] (100%)
 - o I.Con S.r.l. (100%)
 - o I.Con Real Estate S.r.l. (100%)
- a 70% stake in the share capital of Olidata Energy S.r.l.
- other minor non-strategic shareholdings or in liquidation.

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Current account liquidity situation

The change in the last reporting period (31 May 2024 - 30 June 2024) is shown below.

	31.07.2024	30.06.2024	Variaz.
Liquidity	618.996,66 €	110.619,40 €	(+ 508.377,26€)

The NFP as at 31.12.2023 was 0.9 million

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