

**NOTICE OF CHANGE IN SHARE CAPITAL
PURSUANT TO ARTICLE 85-BIS OF THE ISSUERS' REGULATION**

Rome, 1 August 2024 - Olidata S.p.A. (the "**Company**" or "**Olidata**") system integrator at the head of a leading group in Italy in the IT sector and with shares listed on the regulated market Euronext Milan, organized and managed by Borsa Italiana S.p.A, hereby announces, pursuant to and for the purposes of Article 85-bis of the CONSOB Issuers' Regulations adopted by Resolution No. 11971/1999, as amended, the new composition of its share capital (fully subscribed and paid up) following the filing with the Register of Companies of the certificate of execution of the capital increase to service the exchange ratio relating to the merger by incorporation of Sferanet into Olidata, effective as of today's date. This capital increase was approved by the Shareholders' Meeting on May 7, 2024, and was executed by issuing 77,977,952 new shares, which were allotted to Sferanet's shareholders other than Olidata itself.

	CURRENT SHARE CAPITAL		PREVIOUS SHARE CAPITAL	
	Euro	no. stock	Euro	no. stock
Totale di cui	21.992.664,00	192.859.584	13.100.480	114.881.632
Azioni ordinarie	21.992.664,00	192.859.584	13.100.480	114.881.632

Contacts

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