

PRESS RELEASE

- **Registration of the deed of merger concerning the incorporation of Sferanet into Olidata**
- **Merger effective as of 1 August 2024**
- **Executed the capital increase to service the exchange ratio**
- **Publication of the exemption document from the obligation to publish a prospectus for the admission of newly issued shares to trading**

Rome, 1 August 2024 - Olidata S.p.A. (the "Company" or "Olidata") system integrator at the head of a leading group in Italy in the IT sector and with shares listed on the regulated market Euronext Milan, organised and managed by Borsa Italiana S.p.A, further to what has been communicated on 25 January 2024, 7 May 2024, 22 July 2024 and 26 July 2024, hereby announces that today the notarial deed relating to the merger by incorporation of Sferanet into Olidata, stipulated on 26 July 2024, has been registered with the Companies' Register of Rome. Therefore, in compliance with the provisions thereof, the merger took effect on today's date. As a result, today the Company executed the capital increase to service the exchange ratio, resolved by the Shareholders' Meeting on 7 May 2024, by issuing 77,977,952 new shares, which were assigned to Sferanet's shareholders other than Olidata itself, as illustrated in the table below.

Sferanet quoters other than Olidata	Number of New Issuer Shares allotted
Cristiano Rufini	70.063.179
Claudia Quadrino	3.182.773
Luca Proietti	4.732.000
Totale	77.977.952

Based on the available information, the following table shows the Issuer's shareholding structure as of today, taking into account the issuance of the new shares to service the exchange ratio.

Shareholders	% of share capital
Cristiano Rufini	68,13%
Le Fonti Capital Partner S.r.l.	5,07%
Altri azionisti con partecipazione inferiore al 5%	26,80%

OLIDATA SpA

Via Giulio Vincenzo Bona, 120
00156 Roma (RM) - Tel 06.94320183 olidata@legalmail.it
P.IVA 01785490408 - Capitale sociale 13.100.480,00 Int. Versato

Shareholders	% of share capital
Totale	100,00%

The Company's new share capital, upon completion of the capital increase to service the exchange ratio, is equal to Euro 21,992,664.00, divided into 192,859,584 ordinary shares with no par value.

It should also be noted that, for the purpose of admission to trading on the Euronext Milan market of the new Olidata shares, on 31 July 2024 the Company published an exemption document prepared pursuant to Article 1, paragraph 5, letter f) of Regulation (EU) 2017/1129. This document was published on Olidata's website (at www.olidata.com) and simultaneously disseminated via the authorised storage system 1info (www.1info.it).

Contact

Investor Relations Olidata S.p.A.

Cristina Rufini

Tel. 06/94320176 @: investor.relations@olidata.com

OLIDATA SpA

Via Giulio Vincenzo Bona, 120

00156 Roma (RM) - Tel 06.94320183 olidata@legalmail.it

P.IVA 01785490408 - Capitale sociale 13.100.480,00 Int. Versato

www.olidata.com sezione Investor Relations