

PRESS RELEASE

CORRECTION OF INFORMATION INCLUDED IN THE ILLUSTRATIVE REPORT ON THE MERGER PROJECT RELATING TO THE MERGER BY INCORPORATION OF SFERANET S.R.L. INTO OLIDATA S.P.A.

April 24, 2024 - Olidata S.p.A. (the “**Company**”), Italy's leading *System Integrator* in the IT sector and listed on the Euronext Milan market, in correction of the information contained in the Explanatory Report on the merger by incorporation of Sferanet S.r.l. into Olidata (the “**Merger**”), published on April 5, 2024 and prepared pursuant to Article 2501-*quinquies*, of the Italian Civil Code, according to which:

“since the Transaction qualifies as ‘significant’ under Article 70, paragraph 6, of the Issuers’ Regulations, and taking into account that the Merging Company has not availed itself of the option provided by Article 70, paragraph 8, of the Issuers’ Regulations, to waive the obligation to publish disclosure documents in connection with significant merger, spin-off, capital increase by contribution in kind, acquisition and disposal transactions, Olidata will proceed within the legal terms to publish a disclosure document required under Article 70, paragraph 6, of the Issuers’ Regulations with respect to the Merger.”

informs that this statement constitutes a typo erroneously inserted in the text, as the Company (as moreover indicated on page 3 of the aforementioned Report) has availed itself of the option provided for in Article 70, paragraph 8, of the Issuers' Regulations to waive the obligation to prepare and publish an information document relating to the Merger set forth in Article 70, paragraph 6, of the Issuers' Regulations.

Therefore, the Company will not proceed to publish an information document regarding the Merger.

This amendment notice is made available on the website www.olidata.com, Investor Relations section, as well as on the authorized storage mechanism Iinfo operated by Computershare S.p.A., which can be accessed at www.iinfo.it, as well as in the section of the website dedicated to Shareholders' Meetings (www.olidata.com/en/governance-english/shareholders-meeting/) and in the section dedicated to the Merger (www.olidata.com/en/merger/).

Contacts

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