

Comunicato stampa

Pievesestina di Cesena, 23 giugno 2016

**PRESS RELEASE PURSUANT TO
ART. 114 OF THE D. LGS. N. 58/98 -
MANIFESTATION OF INTEREST OF THE COMPANY MGH
SYSTEMS LIMITED AND OF THE DELLA PORTA FAMILY-**

It is hereby notified that on June 22, 2016, Olidata S.p.A. in liquidation has received a manifestation of interest by the company MGH Systems Limited, active within Data Centers and services so called "mission critical" and by the Della Porta family who detain important shares in Italian and international companies.

The up mentioned Letter of Intent, intended for a structuring of a possible operation of industrial aggregation with the Olidata Group, subject to the occurrence of certain conditions, among which the positive outcome of the due diligence activity in progress, which is to be concluded within the end of July 2016, which also includes an exclusivity clause where Olidata itself undertakes to respect to the essential term of July 29, 2016.

Olidata S.p.A. in liquidation will be assisted during every phase of the structuring of the possible up mentioned operations by the advisor Arietti & Partners and by the Legal and Professional Firms Gianni, Origoni, Grippo, Cappelli & Partners and Baker & McKenzie.

Olidata is the main Italian Personal Computer producer. Founded in 1982, it boasts hundreds of thousands of systems installed and offers numerous PC brands, for all needs, from family to big companies. Thanks to the modern technologies used, the continuous investments in research and development and to the use of severe ISO9001 quality system rules for planning and production, Olidata's Personal Computers guarantee quality and reliance beyond comparison. Olidata stands out also for being the first company in the sector to introduce in Italy the Build to Order system, which allows to produce personal computers on the basis of the effective needs and it allows an extreme production flexibility and adaptability to the specific needs of the customer and to the continuous market evolution.

For further information on the Company and its products you can visit our website: www.olidata.it > *Investor Relations*.

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